

EXHIBIT E-2

Texas Proof of Claim no. 18506



WR Grace
 Bankruptcy Form 10
 Index Sheet

SR00001135

Claim Number: 00018506

Receive Date: 06/30/2008

Multiple Claim Reference

Claim Number _____

- ☐ MMPOC Medical Monitoring Claim Form
☐ PDPOC Property Damage
☐ NAPO Non-Asbestos Claim Form
☐ Amended

Claim Number _____

- ☐ MMPOC Medical Monitoring Claim Form
☐ PDPOC Property Damage
☐ NAPO Non-Asbestos Claim Form
☐ Amended

Attorney Information

Firm Number: 00445

Firm Name: Office of Attorney General

Attorney Number: 00349

Attorney Name: Lydia Hewett

Zip Code: 78711-2548

Cover Letter Location Number: SR00001135

Attachments Medical Monitoring	Attachments Property Damage	Non-Asbestos
<input type="checkbox"/> TBD <input type="checkbox"/> TBD <input type="checkbox"/> TBD <input type="checkbox"/> TBD <input type="checkbox"/> TBD	<input type="checkbox"/> TBD <input type="checkbox"/> TBD <input type="checkbox"/> TBD <input type="checkbox"/> TBD <input type="checkbox"/> TBD <input type="checkbox"/> Other Attachments	<input type="checkbox"/> Other Attachments
Other	<input type="checkbox"/> Non-Standard Form <input checked="" type="checkbox"/> Amended 17760 <input type="checkbox"/> Post-Deadline Postmark Date	<input type="checkbox"/> Amended per Objection Original Claim #: _____

Box/Batch: WRBF0053/WRBF0211

Document Number: WRBF010536

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DELAWARE
DELAWARE DIVISION

Case number: 01-01140 (JJF)

In re: W R GRACE & CO. - CONN.

Taxpayer number: 1-13-5114230-9

FIRST AMENDED

PROOF OF CLAIM FOR ADMINISTRATIVE EXPENSE AND REQUEST FOR PAYMENT

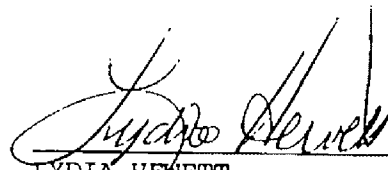
Name of Creditor: Texas Comptroller of Public Accounts

Send notices to: Office of the Attorney General
Collection Division - Bankruptcy Section
P. O. Box 12548
Austin, TX 78711-2548

1. BASIS FOR CLAIM AND REQUEST: Taxes, Penalties and Interest
2. DATE DEBT WAS INCURRED: 01/01/2001 TO 12/31/2007
3. Payment of these taxes, penalties and interest is requested as an administrative expense under 11 U.S.C. sec. 503(b). Interest and penalties continue to accrue.
4. TOTAL AMOUNT OF CLAIM AND REQUEST: \$ 173,674.45
FRANCHISE TAX CH. 171

TAX	PENALTY	INTEREST
119,764.81	11,976.48	41,933.16

Date: 06/25/2008



LYDIA HEWETT (512) 463-4510
Accounts Examiner
Texas Comptroller of Public Accounts


Mail payments to: Revenue Accounting Division
Attention: Bankruptcy
P.O. Box 13528
Austin, TX 78711-3528

WR Grace BF.53.211.10536
00018506
SR=1135

REC'D JUN 30 2008

Penalty for presenting fraudulent claim: Fine of up to \$5,000 or imprisonment for up to 5 years,
or both: 18 U.S.C. secs. 152 and 3571.

S U S A N C O M B S	TEXAS COMPTROLLER <i>of</i> PUBLIC ACCOUNTS
	P.O. Box 13528 • AUSTIN, TX 78711-3528



June 25, 2008

Clerk
U.S. Bankruptcy Court
824 MARKET STREET, 3RD FL.
WILMINGTON, DE 19801-3024

Re: Taxpayer #1-13-5114230-9
W R GRACE & CO. - CONN.
FRANCHISE TAX CH. 171

Bankruptcy Case #01-01140(JJF)

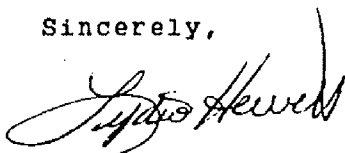
In the above-captioned proceeding, the State of Texas submits for filing the enclosed Post-petition Tax Claim.

Attached is an extra copy of the proof of claim. Please stamp this copy with the date filed and return in the enclosed self-addressed envelope. The Comptroller of Public Accounts will be represented in this proceeding by the Office of the Attorney General. Please direct all notices and correspondence to:

Office of the Attorney General
Collections Division/Bankruptcy Section
P.O. Box 12548, Capitol Station
Austin, TX 78711-2548

Thank you for your cooperation in this matter.

Sincerely,



LYDIA HEWETT
Accounts Examiner
Revenue Accounting Division
PO Box 13528
Austin, TX 78711-3528

Enclosure

REC'D JUN 30 2008